



SAN ANGELO
HEALTH FOUNDATION

2021 ANNUAL REPORT

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A MESSAGE FROM OUR CHAIRMAN

My first year as Chairman of the San Angelo Health Foundation included awarding \$4.3 million in grants, awarding over \$63 million since inception and navigating the pandemic. The Foundation was formed in 1995 with a corpus of \$44 million and to date we have awarded 846 grants! The Foundation's volunteer Board of Trustees strive to fulfill the Foundation's mission which is "to enhance the lives of the people in the San Angelo area". Soon we will reach another milestone of granting \$65 million in funding!

In 2021 we partnered with 31 organizations and funded 44 worthy projects. These projects address basic needs, health and wellness, disease and injury prevention, early childhood development, our aging population, and education. The Texas Ramp Project uses volunteer labor to install wheelchair ramps to low income, disabled and homebound residents. These ramps provide the freedom for an individual to remain in their homes. The YMCA of San Angelo is renovating space to offer an expanded preschool curriculum to low-income parents. Howard College is cultivating a nonprofit leadership training program. Their program will assist in developing tomorrow's nonprofit leaders.

Partnering with 235 nonprofits since inception has allowed the Foundation to continue its mission. Grant awards have beautified parks throughout San Angelo and the Concho Valley. Collaborations with nonprofits who provide health care, mental health and rehabilitation services insure those in need have quality care available to them. Volunteer fire departments give our rural neighbors firefighting services, EMS and vehicle crash assistance. Each partnership offers services to enhance an individual's quality of life.

The pandemic changed normal ways of life for almost everyone. The Foundation decided to stay the course and remain steadfast to our partnerships with area nonprofits. In 2021 we saw area organizations create innovative ways to continue to reach their clients. For some it was providing telehealth services, or allowing employees to work remotely or creating videos and other content to engage clients. All creating a stronger community for all of our residents in the Concho Valley.

I would like to thank my fellow volunteer Trustees for the leadership and guidance which has strengthened the core of the Foundation. The Foundation continues to seek out and identify areas that will benefit all in our community and will continue to do so. For more information please visit our website.

Sincerely,



David Lupton, Chair





San Angelo Health Foundation

MISSION STATEMENT

TO ENHANCE THE
QUALITY OF LIFE
FOR THE PEOPLE OF THE
SAN ANGELO AREA.

STATEMENT OF PURPOSE



THE INTENT
OF THE
FOUNDATION
IS TO
**REMAIN IN
OPERATION
IN
PERPETUITY**
AND TO
**SUPPORT
COMMUNITY
HEALTH**
IN ITS
BROADEST
FORM.

2021 COMMITMENTS AND PROJECTS

Alcohol & Drug Abuse Council for the Concho Valley

Journey Recovery Center Detox Program

\$208,200

Angelo State University

Horizon W-DXA Machine for the Archer College of Health & Human Services

\$45,450

Ballinger Cares, Inc.

Purchase of a Building in Ballinger, Texas

\$115,000

Children's Advocacy Center of Greater West Texas

Hope House: Expand Therapy Services for Children

\$150,000

City of San Angelo

Restrooms at Martin Luther King, Jr. Park

\$125,000

CV Biblical Counseling Center

Upgrades to Office Flooring

\$24,955

La Esperanza Clinic

Renovation of a New Clinic Building

\$500,000

Fort Concho National Historic Landmark

Reconstruction of Barracks/Mess Hall 4

\$500,000

Girl Scouts of Central Texas

Mobile STEM Program to benefit the Concho Valley
\$40,000

Howard College

LEAD in 10: Leadership Initiative for Nonprofit Training
\$112,493

Immanuel Baptist Church

Two Automated Defibrulators for Emergency Response Kits
\$2,956

Joshua 1:2 Fellowship

Commercial Size Freezer and a Refrigerator
\$6,512

Keep San Angelo Beautiful

Eco-Fair & Household Hazardous Waste Recycling Event
\$24,268

Playland Communities Foundation

Playground Equipment and Surfacing for the City Park in Christoval, Texas
\$100,000

Railway Museum of San Angelo

HVAC System for the Historic Orient-Santa Fe Depot
\$73,314

RL4 Restoration Foundation

Upgrades to the Community Park in Robert Lee, Texas
\$100,000

San Angelo Area Foundation

Honorarium for Che Stone
\$10,000

San Angelo Diabetes Coalition

Diabetic Education Program impacted by COVID

\$200,000

San Angelo State School Volunteer Services Council

Employee Food Pantry impacted by COVID

\$5,000

Seasonal Assistance

Unsolicited Seasonal Assistance for Eleven Nonprofits

\$30,000

Sonrisas Therapeutic Riding

Program Support

\$75,000

Texas Ramp Project

Wheelchair Ramps for Elderly and Disabled Residents

\$15,000

Tom Green County Library

North Angelo Branch Expansion Project

\$200,000

United Way of the Concho Valley

Community Impact and Marketing Director

\$48,000

Wall Volunteer Fire Department

Water Tanker Truck

\$85,000

Water Valley Independent School District

Virtual Welding Training Simulator
\$25,000

Water Valley Volunteer Fire Department

Water Tanker Truck and Radio Equipment
\$85,000

West Texas Boys Ranch

Construction of a Multi-Purpose Building
\$537,549

West Texas Rehabilitation Center

Camp Rehab Property Improvements
\$100,000

West Texas Veteran Support Services

Home Repair for Low-Income Veterans, Disabled and Elderly Individuals
\$20,000

YMCA of San Angelo

Y Preschool & Youth Development Center
\$750,000

TOTAL AMOUNT AWARDED THIS YEAR

< \$4.3 Million

TOTAL AMOUNT AWARDED SINCE INCEPTION

< \$63 Million



GRANTEE SUCCESS STORIES





ALCOHOL & DRUG ABUSE COUNCIL FOR THE CONCHO VALLEY (ADACCV)

The mission of the Alcohol & Drug Abuse Council for the Concho Valley (ADACCV) is to save lives and create healthier communities. ADACCV is a private, non-profit organization that has served the Concho Valley for over 60 years providing substance use disorder treatment services and evidence-based prevention services for youth and families. In March 2020, ADACCV opened the Journey Recovery Center, an expansion of our Sara's House and Williams House treatment facilities, and launched a long-awaited detoxification

program. Although ADACCV's clients come from all walks of life and socio-economic statuses, they share the common experience of pain, misery and isolation that comes from a life lived in the grips of addiction. ADACCV is very grateful for the help and support of the San Angelo Health Foundation; with that support, ADACCV has been able to serve over 5000 clients in its treatment programs in the last decade.

-Paulette Schell
*Director of Program Development/
Public Information Officer*



Journey Recovery Center



Ballinger Cares
neighbors helping neighbors

BALLINGER CARES, INC.

Ballinger Cares Inc. was established on December 14, 2020 after the local food and clothing pantry was forced to close down after losing their building. Being the only resource in the community of Ballinger, the long-time volunteers saw the need to revive this resource. They had a dream for their own permanent building as well as to grow and offer more services. In 2021 a building was purchased at 402 Crosson Street. They provide free food,

low-cost clothing, household and kitchen items, toys, and furniture. The building also serves as the site for Meals on Wheels, Alcoholics Anonymous meetings, the Health and Wellness Coalition of Runnels County and Cornerstone Community Action Agency. This is an all-volunteer organization living up to their motto, "Neighbors helping Neighbors."

-Carla Campbell
Board President



Ballinger Cares, Inc.



CHILDREN'S ADVOCACY CENTER OF GREATER WEST TEXAS, INC

Children's Advocacy Center of Greater West Texas, Inc opened their new Stephens Campus for Children & Families in 2021. Previously operating out of four locations, this campus combines Hope House, CASA, and Family Enrichment Services programs with one consolidated location.

Their mission is to ensure every child in our community has a safe and nurturing home. They serve children from birth through 17 years old with services available 24 hours a day.

In Texas, more than 4 children die from abuse or neglect on average every week, 184 children are confirmed victims daily, and more than 7 children are maltreated every hour (texprotects.org). San Angelo Health Foundation helped provide the therapy area and additional therapists to the Hope House: LeGrand Family Facility.



Hope House



Lobby to therapy Room



Lobby to therapy Room

Justin DeLoach
Chief Development Officer

SAN ANGELO HEALTH FOUNDATION STATEMENT OF FINANCIAL POSITION AS OF DECEMBER 31, 2021

(UNAUDITED)

ASSETS

Cash and cash equivalents	\$276,512
Investments, at market	\$61,124,695
Land Buildings, equipment & other assets	\$3,740,523
TOTAL ASSETS	<u>\$65,141,730</u>

LIABILITIES AND NET ASSETS

LIABILITIES

Grants Payable	\$1,300,139
Accounts Payable	\$127,684
TOTAL LIABILITIES	<u>\$1,427,823</u>

NET ASSETS – UNRESTRICTED	\$63,713,907
TOTAL NET ASSETS	<u>\$63,713,907</u>
TOTAL LIABILITIES AND NET ASSETS	<u>\$65,141,730</u>

Grants totaling \$1,838,675 are approved but not accrued in the above Statement of Financial Position because they are conditioned on the occurrence of future events.

STATEMENT OF ACTIVITIES FOR THE YEAR ENDED DECEMBER 31, 2021

UNRESTRICTED REVENUE AND SUPPORT

Interest and dividends	\$739,935
Realized investment gain	\$10,105,810
Unrealized investment gain	(\$4,567,973)
Royalty income	\$39,896
Passthrough investment income	\$354,252
Change in accrued income	(\$7,128)
Other income	\$100
Non cash investment activity	(\$19,576)
TOTAL UNRESTRICTED REVENUE & SUPPORT	\$6,645,316

UNRESTRICTED EXPENSES

Investment Fees	\$189,021
Program, depreciation & administrative costs	\$481,643
Excise Tax	\$60,661
TOTAL EXPENSES	\$731,325

INCREASE IN NET ASSETS BEFORE GRANTS	\$5,913,991
Grants accrued during 2021	\$2,427,309
INCREASE IN NET ASSETS	\$3,486,682

TRUSTEES AND STAFF

OFFICERS

David Lupton, Chair
Steve Cecil, Vice Chair
Carlos Rodriguez, Treasurer
Mary Jane Steadman, Secretary

TRUSTEES

Hon. Marilyn Aboussie
Casey Barrett
Devin Bates
Mike Boyd
Sande Vincent Harrison
Jeffrey McCormick
T. Richey Oliver
Robert S. Patyrak, M.D.
Joanne Rice
H. L. Stone III
Joe B. Wilkinson, M.D.

ADVISORY TRUSTEES

George Alexander
Tom Early
John Mark McLaughlin
Karen Pfluger
F. L. "Steve" Stephens

STAFF

Deborah Watson, President
Toni Goodwin, Administrative and Program Officer

GRANT APPLICATION INFORMATION

INFORMATION

Applicant organizations must have an exemption from the Internal Revenue Service indicating that it is an organization described in Section 501 (c) (3) of the Internal Revenue Code of 1986, as amended, and is treated as other than a private foundation within the meaning of Section 509 (a) of the code. Public institutions may also qualify if the grant requested is to be used exclusively for public purposes.

Organizations meeting the above guidelines may submit grant proposals that address an identifiable current need, demand or problem in the community that is defined and documented by the applicant organization. Applications are accepted on a continuing basis.

Information detailing the procedures for grant applications and distribution of funds is available on our website:
www.sahfoundation.org

FOUNDATION STAFF

Deborah Watson, President
dwatson@sahfoundation.org

Toni Goodwin, Administrative & Program Officer
toni@sahfoundation.org

FOUNDATION PROFILE

The primary geographical focus of San Angelo Health Foundation is San Angelo and the Concho Valley. Consistent with our vision and mission statement, community health in its broadest form is our focus. In this regard a wide variety of community projects are viable. At the same time, the Foundation's origin and history lead the Trustees to make health issues and related programs a high priority.



Photo by Jean Cornell

SAN ANGELO HEALTH FOUNDATION

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SAN ANGELO
HEALTH FOUNDATION